

Signed: February 12, 2014

SO ORDERED

For the reasons stated on the record at the hearing held on February 11, 2014. NOTICE: The hearing referred to in this order shall be held in Courtroom 9D, Garmatz Federal Courthouse, 101 W. Lombard Street, Baltimore, Maryland 21201.



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)

In re:

*

FIRST MARINER BANCORP

*

Case No: 14-11952-DER
(Chapter 11)

Debtor

*

* * * * *

ORDER GRANTING MOTION TO SHORTEN TIME PERIOD TO RESPOND
TO (A) THE BID AND AUCTION PROCEDURES AND STALKING HORSE
PROVISIONS CONTAINED IN DEBTOR'S SALE MOTION, AND (B) THE DEBTOR'S
MOTION FOR AUTHORITY TO OBTAIN DEBTOR-IN-POSSESSION FINANCING

Upon consideration of the Motion to Shorten Time Period to Respond to (A) the Bid and Auction Procedures and Stalking Horse Provisions Contained in Debtor's Sale Motion, and (B) the Debtor's Motion for Authority to Obtain Debtor-in-Possession Financing (the "Motion") filed by First Mariner Bancorp, debtor and debtor in possession herein (the "Debtor"), after due notice of the Motion to the Debtor's creditors, the Office of the United States Trustee, and all parties who have requested notice; and it appearing that no other or further notice need be given; and sufficient cause appearing therefore, it is, by the United States Bankruptcy Court for the District of Maryland, ORDERED:

1. That the Motion is GRANTED.

2. That the hearing to consider approval of the DIP Financing Motion and Auction Procedures (both as defined in the Motion) is scheduled for March 7, 2014 at 10:00 a.m.

3. That, pursuant to Bankruptcy Rule 9006(c), the time for responses and objections to the DIP Financing Motion and Auction Procedures is hereby shortened to the extent necessary, and any such responses and objections must be filed and served by no later than February 28, 2014 by 5:00 p.m. (the "Objection Deadline").

4. That, replies to any timely filed opposition to the DIP Financing Motion and Auction Procedures may be filed by March 5, 2014 at 5:00 p.m.

5. That, within one day of entry of this Order, the Debtor shall provide all parties in interest with notice of the Objection Deadline and the date and time of the hearing to consider the DIP Financing Motion and Auction Procedures and providing that if no objections to the DIP Financing Motion and Auction Procedures are filed by the Objection Deadline, then the Court may enter an Order granting the DIP Financing Motion and Auction Procedures at any time thereafter without a hearing.

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Office of the U.S. Trustee
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Attached Service List

END OF ORDER

First Mariner Bank
Attention: Joseph F. Howard,
Sr. Vice President, General Counsel
1501 South Clinton Street
Baltimore, Maryland 21224

The Bank of New York, Trustee
f/b/o Mariner Capital Trust II
Attn: Corporate Trust Administration
White Clay Center, Route 273
Newark, Delaware 19711

Wells Fargo Bank, NA, Trustee
f/b/o Mariner Capital Trust III
Attn: Corporate Trust Administration
919 Market Street, Suite 700
Wilmington, Delaware 19801

Wells Fargo Bank, NA, Trustee
f/b/o Mariner Capital Trust IV
Attn: Corporate Trust Administration
919 Market Street, Suite 700
Wilmington, Delaware 19801

Wells Fargo Bank, NA, Trustee
f/b/o Mariner Capital Trust VI
Attn: Corporate Trust Administration
919 Market Street, Suite 700
Wilmington, Delaware 19801

Wilmington Trust Company, Trustee
f/b/o Mariner Capital Trust V
Attn: Corporate Trust Administration
Rodney Square N 1100 N. Market St.
Wilmington, DE 19890-1600

Comptroller of Maryland
Compliance Division
110 Carroll Street
Annapolis, Maryland 21411

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

IRS
Special Procedures – Insolvency Unit
31 Hopkins Plaza Room 1150
Baltimore, Maryland 21201

Federal Deposit Insurance Corporation
Attention: Julie Howland
350 Fifth Avenue
New York, New York 10118-0110

Federal Reserve Bank of Richmond
Attention: Richard Gilbert
701 East Byrd Street
Richmond, Virginia 23219

The following parties received
electronic notice of the filing:

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